

COUNTY COUNCIL OF BEAUFORT COUNTY  
 ADMINISTRATION BUILDING  
 BEAUFORT COUNTY GOVERNMENT ROBERT SMALLS COMPLEX  
 100 RIBAUT ROAD

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 BEAUFORT, SOUTH CAROLINA 29901-1228

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 COUNTY ADMINISTRATOR

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 CLERK TO COUNCIL

D. PAUL SOMMERVILLE  
 CHAIRMAN

GERALD W. STEWART  
 VICE CHAIRMAN

COUNCIL MEMBERS

CYNTHIA M. BENSCH  
 RICK CAPORALE  
 GERALD DAWSON  
 BRIAN E. FLEWELLING  
 STEVEN G. FOBES  
 ALICE G. HOWARD  
 WILLIAM L. MCBRIDE  
 STUART H. RODMAN  
 ROBERTS "TABOR" VAUX

AGENDA

FINANCE COMMITTEE

Monday, March 16, 2015

2:00 p.m.

Conference Room, Building 3  
 Beaufort Industrial Village  
 104 Industrial Village Road, Beaufort

Committee Members:

Jerry Stewart, Chairman  
 Steve Fobes, Vice Chairman  
 Cynthia Bensch  
 Rick Caporale  
 Brian Flewelling  
 William McBride  
 Stu Rodman

Staff Support:

Suzanne Gregory, Employee Services Director  
 Alicia Holland, Assistant County Administrator, Finance  
 Chanel Lewis, Controller

1. CALL TO ORDER – 2:00 P.M.
2. AN ORDINANCE TO AMEND BEAUFORT COUNTY ORDINANCE 2014/14, FY 2014-2015 BEAUFORT COUNTY BUDGET BY DELETING EXISTING APPROPRIATION LEVELS SO AS NOT TO EXCEED ANTICIPATED GENERAL REVENUES ([backup](#))
3. PRESENTATION / FY 2015-2016 COUNTY BUDGET PROPOSAL
4. LEASE AGREEMENT / DIAMOND TRANSPORTATION TO PARK SOME OF THEIR VEHICLES ON THE PORTION OF PROPERTY THAT IS NOT IN THE AIRPORT OBSTACLE FREE AREA ([backup](#))
5. RESOLUTION / RETIREE HEALTHCARE PLAN / BLUFFTON TOWNSHIP FIRE DISTRICT / COUNTY COUNCIL
6. DISCUSSION / PEPPER HALL PURCHASE
7. AN ORDINANCE TO APPROPRIATE FUNDS NOT TO EXCEED \$150,000 FROM THE LOCAL 3% ACCOMMODATIONS TAX FUND TO THE COUNTY GENERAL FUND FOR SANTA ELENA FOUNDATION ([backup](#))
8. AN ORDINANCE OF THE COUNTY OF BEAUFORT, SOUTH CAROLINA, TO AMEND SECTION 2-28 OF THE BEAUFORT COUNTY CODE OF LAWS ESTABLISHING REELECTION OR REAPPOINTMENT INCREASE FOR COUNTY COUNCIL MEMBERS ([backup](#))
9. CONSIDERATION OF REAPPOINTMENTS AND APPOINTMENTS
  - A. Accommodations (2%) Tax Board
  - B. Airports Board
  - C. Tax Equalization Board
10. ADJOURNMENT

Unresolved and Pending Items

Memorandum of Understanding with Board of Education



ORDINANCE NO. 2015/

AN ORDINANCE TO AMEND BEAUFORT COUNTY ORDINANCE 2014/14, FY 2014-2015  
BEAUFORT COUNTY BUDGET BY DELETING EXISTING APPROPRIATION LEVELS SO AS  
NOT TO EXCEED ANTICIPATED GENERAL REVENUES

WHEREAS, on June 23, 2014, Beaufort County Council adopted Ordinance 2014/14 which established the County's FY 2014-2015 budget; and

WHEREAS, an amount of \$102,258,280.00 was appropriated to the General Fund; and

WHEREAS, this Ordinance contained a three percent (3%) vacancy restructuring factor in the amount of \$1,916,536.00 which restricts General Fund expenditures to \$100,341,744.00; and

WHEREAS, the midyear analysis of the three percent (3%) vacancy restructuring factor projects an achievable reduction of approximately \$400,000.00, it is now necessary to delete General Fund appropriations throughout the current authorized budget so as to avoid a reduction in the County's General Reserve Fund or additional staffing eliminations; and

WHEREAS, the County has reviewed the approved elected official budgets, the corresponding current and anticipated rate of General Fund expenditures and has identified the capability to make one-time reductions in appropriations for this budget year to achieve the \$1,916,536.00 restructuring target; and

WHEREAS, South Carolina Code of Laws Section 8-15-65 states that any reduction of expenditures in the operations of the offices of county elected officials without the elected official's consent may result in a corresponding reduction to the distribution that would otherwise be due the county pursuant to Chapter 27 of Title 6, the State Aid to Subdivisions Act.

NOW, THEREFORE, Beaufort County Council does hereby amend Ordinance 2014/14 so as to reflect a reduction in the amount of authorized appropriations so as to not exceed the anticipated amount of revenue identified in the FY 2014-2015 budget.

Those items that are underscored are hereby added to the document and those items that contain a ~~striketrough~~ are hereby stricken from the document.

SECTION 4. COUNTY OPERATIONS APPROPRIATION

An amount of ~~\$100,341,744~~ includes a three percent (3%) vacancy factor in the amount of ~~\$1,916,536~~ and \$99,977,030 is appropriated to the Beaufort County General Fund to fund County operations and subsidized agencies as follows:

I. Elected Officials and State Appropriations:

A. Sheriff	\$	24,750,664	<u>24,450,664</u>
Emergency Management	\$	7,407,119	
B. Magistrate	\$	2,133,759	
C. Clerk to Court	\$	<u>1,404,379</u>	<u>1,304,379</u>
D. Treasurer	\$	<u>1,178,584</u>	<u>1,078,584</u>
E. Probate Court	\$	868,289	
F. County Council	\$	760,963	
G. Auditor	\$	686,416	
H. Public Defender	\$	600,000	
I. Coroner	\$	<u>506,566</u>	<u>481,566</u>
J. Master-in-Equity	\$	344,234	
K. Social Services	\$	147,349	
L. Legislative Delegation	\$	93,840	
M. Solicitor	\$	1,060,000	
Total	\$	<u>41,942,162</u>	<u>41,417,162</u>

Management of these individual accounts shall be the responsibility of the duly elected official for each office. At no time shall the elected official exceed the budget appropriation identified above without first receiving an approved appropriation by County Council.

II. County Administration Operations:

A. Public Works	\$	<u>14,613,967</u>	<u>14,463,967</u>
B. Detention Center	\$	6,463,861	
C. Administration	\$	<u>6,214,868</u>	<u>6,014,868</u>
D. EMS	\$	6,800,513	
E. Library	\$	3,852,812	
F. Education Allocation	\$	4,000,000	
G. Parks and Leisure Services	\$	3,547,784	
H. Community Services	\$	<u>3,670,097</u>	<u>3,220,097</u>
I. Assessor	\$	2,000,452	
J. Public Health	\$	<u>1,423,789</u>	<u>923,789</u>
K. Mosquito Control	\$	1,639,417	
L. General Government Subsidies	\$	<u>436,629</u>	<u>380,379</u>
M. Employee Services	\$	<u>1,033,095</u>	<u>633,095</u>
N. Building Codes and Enforcement	\$	999,795	
O. Voter Registration	\$	797,173	
P. Planning	\$	592,640	
Q. Animal Shelter	\$	815,556	
R. Traffic Engineering	\$	634,136	
S. Register of Deeds	\$	575,011	
T. Zoning	\$	204,523	
Total	\$	<u>60,316,118</u>	<u>58,559,868</u>

The detailed Operations budget containing line-item accounts by department and/or agency is hereby adopted as part of this Ordinance.

This Ordinance shall become effective upon its adoption.

DONE this \_\_\_\_ day of April, 2015.

COUNTY COUNCIL OF BEAUFORT COUNTY

BY: \_\_\_\_\_  
D. Paul Sommerville, Chairman

APPROVED AS TO FORM:

\_\_\_\_\_  
Joshua A. Gruber, Deputy County Administrator  
Special Counsel

ATTEST:

\_\_\_\_\_  
Suzanne M. Rainey, Clerk to Council

First Reading:

Second Reading:

Public Hearing:

Third and Final Reading:

## RENTAL AGREEMENT

THIS RENTAL AGREEMENT ("Agreement") is made and entered into this \_\_\_\_ day of \_\_\_\_\_, 2015, by and between BEAUFORT COUNTY (the "Landlord") and DIAMOND TRANSPORTATION, LLC (the "Tenant").

WITNESSETH:

WHEREAS, Beaufort County is the owner of that certain property located at 16 Hunter Road, Hilton Head Island, South Carolina (the "Property"); and

WHEREAS, Diamond Transportation, LLC has occasionally used this Property to park its rental vehicles that service the Hilton Head Island Airport and it is the desire of the Landlord and Tenant to formalize an agreement by which Diamond Transportation, LLC may rent this Property on a month-to-month basis from Landlord.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged by the parties hereto, Landlord and Tenant agree as follows:

1. Rent. The rent to be paid by the Tenant to the Landlord shall be Three Hundred Fifty and No/100 (\$350.00) Dollars per month.
2. Term. The term of this Agreement will commence on \_\_\_\_\_ and shall terminate on an undetermined time unless sooner terminated pursuant to the provisions of this Agreement. See Paragraph 11.
3. Use of the Property. Tenant's intended use of the Property is to park vehicles that service the Hilton Head Island Airport. Such use shall be limited to the area designated on the attached Exhibit "A" as being green and/or that area closest to Dillon Road. Landlord shall also physically mark the parking line on the Property.
4. Subletting and Assignment. Tenant shall not be allowed to sublet, assign, share or rent the Property to any other entity, company, corporation, contractor, subcontractor, their agents, officers, employees or assigns without the prior written consent of Landlord.
5. Insurance. Tenant understands and agrees that Tenant bears full responsibility for insuring Tenant's personal property. Tenant shall also carry comprehensive general liability insurance insuring Landlord and its agents and Tenant. Tenant shall obtain and keep in force during the term of this Agreement public liability insurance insuring Tenant against liability arising out of ownership, use, occupancy or maintenance of the Property.
6. Indemnification. Tenant shall indemnify Landlord from any loss or damage, fraud, gross negligence, or willful misconduct on the part of Tenant or Tenant's employees, agents, contractors, subcontractors or members and shall protect, defend, indemnify and hold Landlord harmless from and against any and all claims, liabilities, losses, or expenses arising from injury

to any person or property in, about, on, or in connection with the Property from any cause whatsoever.

7. Condition of the Property. Tenant is fully familiar with the physical condition of the Property. Landlord has made no representation in connection with the condition of the Property and shall not be liable for any latent defects therein; provided however, that if such latent defects render the Property untenantable for the purposes of this Agreement, Tenant may, at its option, upon prior written notice to Landlord, terminate this Agreement.

8. Repairs. Subject to applicable law, Tenant shall keep and maintain the Property and all equipment and fixtures thereon or used therewith repaired, whole and of the same kind, quality and description and in such good repair, order and condition as the same are at the beginning of the term of this Agreement or may be put in thereafter, reasonable and ordinary wear and tear and damage by fire and other unavoidable casualty (not due to Tenant's negligence) only excepted. If Tenant fails within a reasonable time to make such repairs, or makes them improperly, then and in any such event or events, Landlord may (but shall not be obligated to) make such repairs and Tenant shall reimburse Landlord for the reasonable cost of such repairs in full, as additional rent, upon demand.

9. Alterations and Improvements. Tenant shall not make any improvements to the Property and shall not construct any other structures on the Property.

10. Condemnation. If the Property is partially or wholly taken for any public use, Landlord or Tenant may terminate this Agreement by giving written notice to the other party within thirty (30) days of such notification.

11. Entry, Inspection and Maintenance. Tenant shall allow Landlord or its agents during the term, at any time, to enter and view the Property and to make repairs and alterations if it should elects to do so.

12. Termination. Tenant agrees to quit and deliver up the Property peaceably and quietly to Landlord, or its attorney, or other duly authorized agent, at the expiration of other termination of this Agreement. This Agreement may be terminated by either party upon thirty (30) days notice to the other party.

13. Notices. Notices and requests shall be made in writing and delivered to Landlord or Tenant at the addresses listed below:

As to Landlord:	Beaufort County Attn: Jon Rembold P. O. Box 1228 Beaufort, SC 29901-1228
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As to Tenant:	Diamond Transportation, LLC
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14. Compliance with Law. The Tenant shall comply with all laws, orders, ordinances and other public requirements now or hereafter pertaining to the Tenant's use of the Property.

15. Default. If a party shall breach a provision of this Agreement and fails to cure the default within ten (10) days of written notice thereof, the non-defaulting party shall have the right to pursue any and all available remedies at either law or equity.

16. Entire Agreement. The parties acknowledge that they have read and understand the terms of this Agreement. This Agreement contains the entire agreement and understanding between the parties regarding the Property and is subject to no agreements, conditions or representations that are not expressly set forth herein. This Agreement may only be amended in a writing signed by both the Landlord and the Tenant.

17. Binding Effect. This Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective successors, legal representatives and assigns where permitted.

IN WITNESS WHEREOF, the parties have executed this Rental Agreement on the day and year first written above.

LANDLORD:

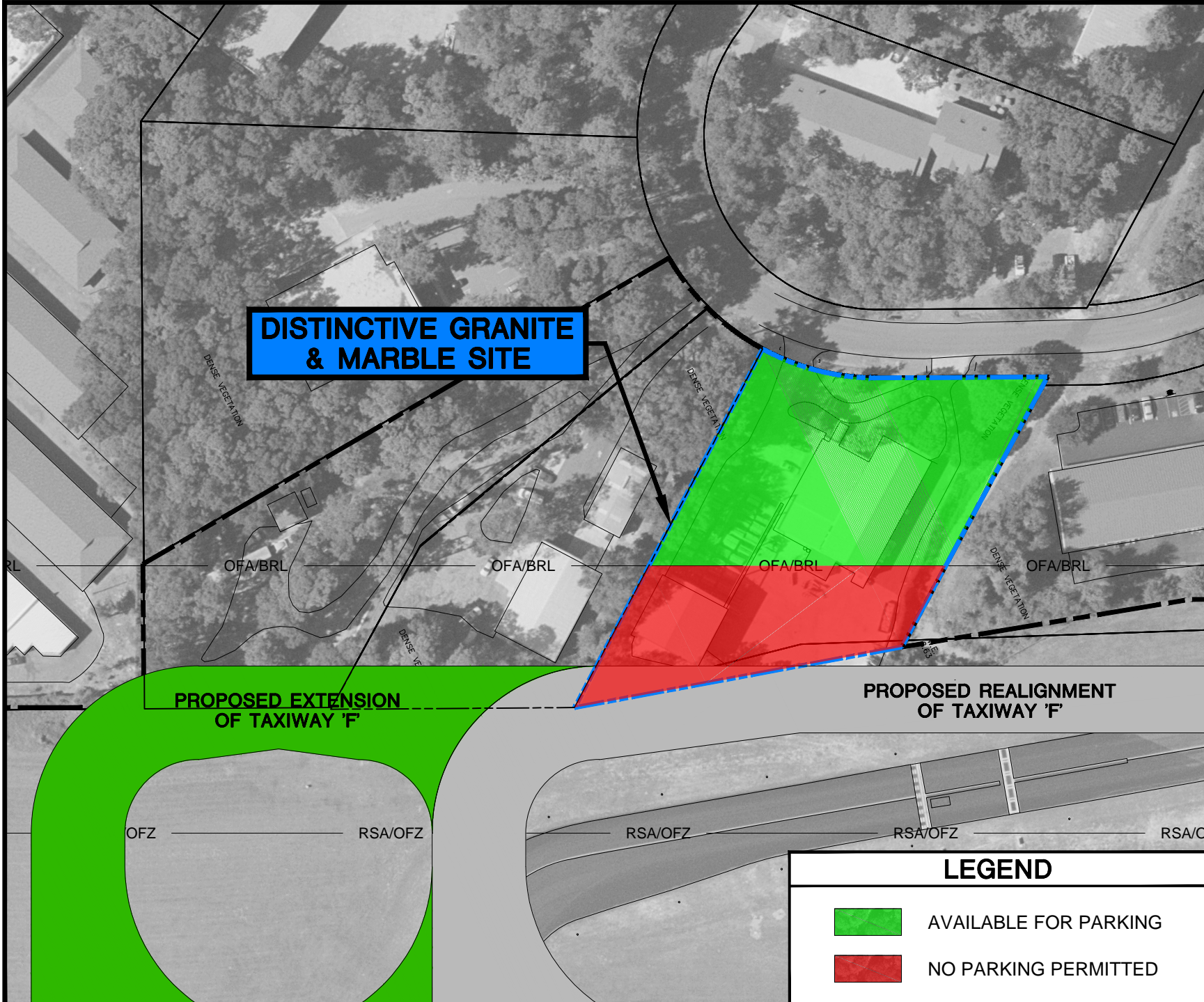
BEAUFORT COUNTY

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

TENANT:

DIAMOND TRANSPORTATION, LLC

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Its: \_\_\_\_\_



**TALBERT, BRIGHT  
& ELLINGTON**  
 ENGINEERING & PLANNING CONSULTANTS  
 494 PARKWAY PLAZA BOULEVARD, SUITE 350  
 CHARLOTTE, NORTH CAROLINA 28217  
 PHONE: 704-366-0070 FAX: 704-366-0080

Hilton Head Island Airport  
**Distinctive Granite & Marble Site**  
**Available Parking Area**



A historical map of South Carolina is the background, overlaid with a large, semi-transparent image of a three-masted sailing ship. The map shows the state's coastline and major cities. The ship is positioned in the lower-left quadrant, sailing towards the right. The overall color palette is dominated by warm, historical tones like sepia, brown, and muted reds.

Coming to  
**Beaufort**

South Carolina

**2015**

# Phillip II of Spain declared in 1559:

*“It was fitting and very **necessary to make a strong settlement at the Punta de Santa Elena...**to bring the people of that land to our Holy Catholic faith, and in order that ships which come from New Spain...may find shelter...and to prevent people from France...from entering there to settle or take possession of our lands...**the first of all the settlement we have ordered must be made at the Punta.**”* (Priestley, ed., Luna Papers, 2: 16-17, 1560, P.K. Yonge Library, Gainesville, FL.)

# Progress telling the story well:

- Pursuing ongoing research with expert historians and archaeologists.
- Presented archaeological research proposal to MCRD Parris Island.
- Launched five committees to address diverse needs from fund-raising, to marketing plans, to exhibit design.
- Gained commitment from Spain on first option for 16th Century exhibit.
- Conducting regular educational presentations to groups as large as 100.

*The historic County building on Bay Street provides the Foundation with “place”, essential to move forward.*

# Upcoming Opportunities

- \$50K - Repurpose County building
- \$50K – Acquire & Install inaugural exhibit from Spain
- \$48K – Parking Lease
- \$150K - Upgrade and expand initial exhibit
- \$100K - Launch aggressive marketing program

- \$500K – Fund public access to Menendez papers and records
- \$150K - Fund Archaeological research at Santa Elena
- \$80K - Fund USCB faculty focused on 16<sup>th</sup> Century history
- \$1.25M - Fund 450<sup>th</sup> commemoration 2016



**SANTA ELENA**  
FOUNDATION

SANTA ELENA – 1566 to 1587

**WHERE AMERICA BEGAN**

*Port Royal Sound, Beaufort County, South Carolina*

ORDINANCE 2015 \_\_\_\_\_

AN ORDINANCE OF THE COUNTY OF BEAUFORT, SOUTH CAROLINA TO AMEND SECTION 2-28 OF THE BEAUFORT COUNTY CODE OF LAWS ESTABLISHING REELECTION OR REAPPOINTMENT INCREASE FOR COUNTY COUNCIL MEMBERS

WHEREAS, Standards that are underscored shall be added text and Standards that are ~~line through~~ shall be deleted text.

WHEREAS, the County Council of Beaufort County has established a stipend in addition to the base annual pay received for service on Council for each County Council Member and the Chairman; and

WHEREAS, the County Council of Beaufort County deems it advisable to modify the County Council stipend; and

NOW, THEREFORE, BE IT ORDAINED by County Council of Beaufort County in a meeting duly assembled, by their authority to modify the meeting cap and stipend by Ordinance does hereby amend Beaufort County Code of Laws Section 2-28, to read as follows:

Section 2-28 – Salary and Reimbursement

- (a) *Base annual pay.* The members of council shall receive base annual pay for each fiscal year as follows:
  - (1) *Council member.* Each member of council, with the exception of the chairman, shall receive \$11,038.00; and
  - (2) *Council chairman.* The chairman of council shall receive \$14,349.00; and
  - (3) *Cost of living.* Each member of council shall receive the county's annual cost of living adjustment.
  - (4) *Reelection or reappointment.* A County Council Member, who is reelected and/or reappointed to his/her same office, without a break in service, will receive a five (5%) percent increase at the beginning of his/her new term of office.
- (b) *Council stipend.* In addition to the base annual pay received for service on council, members and/or the chairman may be paid a stipend of \$40.00 per meeting for his/her attendance at 144 meetings for the fiscal year of any council committee meetings and other council-related business meetings.
- (c) *Maximum amount of payment.* Payment for the council stipend shall be allowed up to the maximum amount authorized per fiscal year, as follows:
  - (1) *Councilmember.* Payment of base annual pay in the fiscal year plus stipend (144 meetings x \$40.00 per meeting) for the fiscal year shall not exceed \$16,798.00 per fiscal year; and

- (2) *Council chairman.* Payment of base annual pay in the fiscal year plus stipend (144 meetings x \$40.00 per meeting) for the fiscal year shall not exceed \$20,109.00 per fiscal year; and
- (3) A specially called (unscheduled) meeting of the county council of Beaufort County; and
- (4) A specially called (unscheduled) work session of the county council of the county council of Beaufort County; and
- (5) Any other business meeting at which the councilmember is in attendance in his/her official capacity as a member of council, i.e., an official meeting with an industrial prospect, an official meeting with another governmental entity, a meeting with a county committee, board, district, agency, authority, or commission, i.e., the Beaufort Memorial Hospital Board, the Solid Waste Advisory Council, the Beaufort-Jasper Water and Sewer Authority, any fire district, etc., or an organized meeting held within his/her district that he/she is attending in his/her official capacity as a member of council. These meetings are limited to 24 district meeting per year. This would not include attendance at parades, ribbon cutting ceremonies, or any other nonrequired functions; and
- (d) *Mileage reimbursement.* Each member of council shall be reimbursed mileage to and from their residences for all scheduled meetings, i.e., regular meetings, work sessions, public hearings; and
- (e) *Method of payment.* Base annual pay shall be divided into 26 equal payments and made biweekly through the normal payroll cycle. Payment of the stipend will be made on the second scheduled pay date of each month following the month in which the stipend was claimed; i.e., for meetings attended in January, payment would be made on the second payroll check paid in the month of February, etc.; and
- (f) *Required documentation.* An affidavit of attendance form must be completed and signed by the councilmember, and submitted to the finance department in order for payment of the stipend to be made. The affidavit provides for the recording of the date, time spent, location, and the purpose of the meeting, i.e., LCOG mileage, etc.; and
- (g) *Dual payment.* No member of council shall receive a stipend for attendance at any unscheduled meeting if any form of payment for attendance at said meeting is received by the member from another source; and
- (h) *Expenses.* Members may also be reimbursed for actual expenses incurred in the conduct of their official duties, S.C. Code 1982, § 4-9-100.

# ADD-ONS

The document(s) herein were provided to Council for information and/or discussion after release of the official agenda and backup items.



Topic: FY 2015-2016 Budget Ordinance Proposal  
Date Submitted: March 16, 2015  
Submitted By: Josh Gruber  
Venue: Finance Committee

## FY 2015-2016 BEAUFORT COUNTY BUDGET

To provide for the levy of tax for corporate Beaufort County for the fiscal year beginning July 1, 2015 and ending June 30, 2016, to make appropriations for said purposes, and to provide for budgetary control of the County's fiscal affairs.

BE IT ORDAINED BY COUNTY COUNCIL OF BEAUFORT COUNTY:

## SECTION 1. TAX LEVY

The County Council of Beaufort County hereby appropriates the funds as detailed in Sections 4, 5 and 6 of this Ordinance. Further, that the County Council of Beaufort County hereby establishes the millage rates as detailed in Sections 2 and 3 of this Ordinance. However, the County Council of Beaufort County reserves the right to modify these millage rates as may be deemed necessary and appropriate.

## SECTION 2. MILLAGE

The County Auditor is hereby authorized and directed to levy in Fiscal Year 2015-2016 a tax of 59.24 mills on the dollar of assessed value of property within the County, in accordance with the laws of South Carolina. These taxes shall be collected by the County Treasurer, as provided by law, and distributed in accordance with the provisions of this Ordinance and subsequent appropriations hereafter passed by the County Council of Beaufort County.

County Operations	48.86
Purchase of Real Property Program	4.90
County Debt Service	5.48

## SECTION 3. SPECIAL DISTRICT TAX LEVY

The County Auditor is hereby authorized and directed to levy, and the County Treasurer is hereby authorized and directed to collect and distribute the mills so levied, as provided by law, for the operations of the following special tax districts:

	<u>Revenues</u>	<u>Expenditures</u>	<u>Millage Rate</u>
Bluffton Fire District Operations	\$10,674,500	\$10,955,243	24.02
Bluffton Fire District Debt Service	\$ -	\$ -	-
Burton Fire District Operations	\$ 4,884,051	\$ 5,557,451	60.18
Burton Fire District Debt Service	\$ 385,268	\$ 385,268	5.74
Daufuskie Island Fire District Operations	\$ 1,068,509	\$ 1,068,509	54.72
Daufuskie Island Debt Service	\$ 39,052	\$ 39,052	2.00
Lady's Island/St. Helena Is. Fire District Operation	\$ 4,867,372	\$ 5,005,100	35.94
Lady's Island/St. Helena Is. Fire District Debt Service	\$ 312,737	\$ 312,737	2.36
Sheldon Fire District Operations	\$ 1,167,548	\$ 1,167,548	35.82
Sheldon Fire District Debt Service	\$ 72,500	\$ 72,500	2.20

Note: Any difference between revenue and expenditures will constitute a use of fund balance.

#### SECTION 4. COUNTY OPERATIONS APPROPRIATION

An amount of \$107,158,722 is appropriated to the Beaufort County General Fund to fund County operations and subsidized agencies as follows:

##### I. Elected Officials and State Appropriations:

A. Sheriff	\$25,773,926
Emergency Management	\$ 7,595,222
B. Magistrate	\$ 2,224,888
C. Clerk of Court	\$ 1,460,932
D. Treasurer	\$ 1,215,117
E. Solicitor	\$ 1,060,000
F. Probate Court	\$ 910,693
G. County Council	\$ 795,789
H. Auditor	\$ 720,900
I. Public Defender	\$ 674,293
J. Coroner	\$ 519,335
K. Master-in-Equity	\$ 359,435
L. Social Services	\$ 147,349
M. Legislative Delegation	\$ <u>98,140</u>
 Total	 \$ 43,556,021

Management of these individual accounts shall be the responsibility of the duly elected official for each office. At no time shall the elected official exceed the budget appropriation identified above without first receiving an approved supplemental appropriation by County Council.

##### II. County Administration Operations:

A. Public Works	\$15,661,263
B. Detention Center	\$ 7,635,258
C. Administration	\$ 6,899,259
D. EMS	\$ 6,870,330
E. Library	\$ 4,010,746
F. Education Allocation	\$ 4,000,000
G. Community Services	\$ 3,682,575
H. Parks and Leisure Services	\$ 3,604,581
I. Assessor	\$ 2,102,386
J. Mosquito Control	\$ 1,740,416
K. Building Codes and Enforcement	\$ 1,100,613
L. Public Health	\$ 1,081,000
M. Employee Services	\$ 1,051,662
N. Animal Shelter	\$ 899,995
O. Voter Registration	\$ 823,546

P. Traffic Engineering	\$ 754,692
Q. Planning	\$ 689,452
R. Register of Deeds	\$ 601,698
S. Zoning	\$ 214,890
T. General Government Subsidies	\$ <u>178,340</u>
 Total	 \$63,602,701

The detailed Operations budget containing line-item accounts by department and/or agency is hereby adopted as part of this Ordinance.

#### SECTION 5. COUNTY OPERATIONS REVENUES

The appropriation for County Operations will be funded from the following revenue sources:

- A. \$ 83,557,900 to be derived from tax collections;
- B. \$ 10,402,715 to be derived from charges for services;
- C. \$ 7,865,416 to be derived from intergovernmental revenue sources;
- D. \$ 3,029,000 to be derived from fees for licenses and permits;
- E. \$ 1,268,750 to be derived from inter-fund transfers;
- F. \$ 750,000 to be derived from fines and forfeitures' collections;
- G. \$ 251,136 to be derived from miscellaneous revenue sources;
- H. \$ 52,805 to be derived from interest on investments;

Additional operations of various County departments are funded by Special Revenue sources. The detail of line-item accounts for these funds is hereby adopted as part of this Ordinance.

#### SECTION 6. PURCHASE OF DEVELOPMENT RIGHTS AND REAL PROPERTY PROGRAM

The revenue generated by a 4.90 mill levy is appropriated for the County's Purchase of Development Rights and Real Property Program.

#### SECTION 7. COUNTY DEBT SERVICE APPROPRIATION

The revenue generated by a 5.48 mill levy is appropriated to defray the principal and interest payments on all County bonds and on the lease-purchase agreement authorized to cover other Capital expenditures.

#### SECTION 8. BUDGETARY ACCOUNT BREAKOUT

The foregoing County Operations appropriations have been detailed by the County Council into line-item accounts for each department. The detailed appropriation by account and budget narrative contained under separate cover is hereby adopted as part of this Ordinance. The Fire Districts, as described in Section 3 of this Ordinance, line-item budgets are under separate cover, but are also part and parcel of this Ordinance.

## SECTION 9. OUTSTANDING BALANCE APPROPRIATION

The balance remaining in each fund at the close of the prior fiscal year, where a reserve is not required by State or Federal law, is hereby transferred to the Unreserved Fund Balance of that fund.

## SECTION 10. AUTHORIZATION TO TRANSFER FUNDS

In the following Section where reference is made to "County Administrator", it is explicit that this refers to those funds under the particular auspices of the County Administrator requiring his approval as outlined in Section 4 subpart II.

Transfers of monies/budgets among operating accounts, capital accounts, funds, and programs must be authorized by the County Administrator or his designee, upon the written request of the Department Head. Any transfer in excess of \$50,000 for individual or cumulative expenditures during any current fiscal year is to be authorized by the County Council, or its designee.

Transfer of monies/budgets within operating accounts, capital accounts, funds, and programs must be authorized by the County Administrator or his designee, upon written request of the Department Head. The County Administrator, or his designee, may also transfer funds from any departmental account to their respective Contingency Accounts. All transfers among and within accounts in excess of \$50,000 for individual or cumulative expenditures during any current fiscal year are to be reported to County Council through the Finance Committee on a quarterly basis.

## SECTION 11. ALLOCATION OF FUNDS

The County Administrator is responsible for controlling the rate of expenditure of budgeted funds in order to assure that expenditures do not exceed funds on hand. To carry out this responsibility, the County Administrator is authorized to allocate budgeted funds.

## SECTION 12. MISCELLANEOUS RECEIPTS ABOVE-ANTICIPATED REVENUES

Revenues other than, and/or in excess of, those addressed in Sections 4, 5 and 6 of this Ordinance, received by Beaufort County, and all other County agencies fiscally responsible to Beaufort County, which are in excess of anticipated revenue as approved in the current budget, may be expended as directed by the revenue source, or for the express purposes for which the funds were generated without further approval of County Council. All such expenditures, in excess of \$10,000, shall be reported, in written form, to the County Council of Beaufort County on a quarterly basis. Such funds include sales of products, services, rents, contributions, donations, special events, insurance and similar recoveries.

SECTION 13. TRANSFERS VALIDATED

All duly authorized transfers of funds heretofore made from one account to another, or from one fund to another during Fiscal Year 2015, are hereby approved.

SECTION 14. EFFECTIVE DATE

This Ordinance shall be effective July 1, 2015. Approved and adopted on third and final reading this \_\_\_\_ day of \_\_\_\_\_, 2015.

COUNTY COUNCIL OF BEAUFORT COUNTY

BY: \_\_\_\_\_  
D. Paul Sommerville, Chairman

APPROVED AS TO FORM:

\_\_\_\_\_  
Joshua A. Gruber, Staff Attorney

ATTEST:

\_\_\_\_\_  
Suzanne M. Rainey, Clerk to Council

First Reading, By Title Only:

Second Reading:

Public Hearings:

Third and Final Reading:

Topic: FY 2015 - 2016 Budget Proposal  
Date Submitted: March 16, 2015  
Submitted By: Josh Gruber  
Venue: Finance Committee

	FY 2015 DEPT		FY 2015 BUDGET	FY 2016 DEPT		FY 2016 BUDGET		
	BUDGET	BENEFITS	ORDINANCE	BUDGET	3% COLA	INCREASES	BENEFITS <sup>1</sup>	ORDINANCE <sup>4</sup>
A. Ad Valorem Tax Collections			\$ 76,679,000					\$ 83,557,900
B. Charges for Services			\$ 10,102,715					\$ 10,402,715
C. Intergovernmental Revenue			\$ 7,865,416					\$ 7,865,416
D. Fees for Licenses and Permits			\$ 2,789,000					\$ 3,029,000
E. Inter-fund Transfers			\$ 1,268,750					\$ 1,268,750
F. Use of Assigned Fund Balance (Angus)			\$ 750,000					\$ -
G. Fines and Forfeitures Collections			\$ 633,642					\$ 750,000
H. Miscellaneous Revenue			\$ 226,136					\$ 251,136
I. Interest on Investments			\$ 27,085					\$ 52,805
			\$ 100,341,744					\$ 107,177,722
A. Sheriff	\$ 21,690,012	\$ 3,060,652	\$ 24,750,664	\$ 21,690,012	\$ 533,558		\$ 3,550,356	\$ 25,773,926
A1. Emergency Management (Sheriff)	\$ 6,873,679	\$ 533,440	\$ 7,407,119	\$ 6,873,679	\$ 102,753		\$ 618,790	\$ 7,595,222
B. Magistrate	\$ 1,843,852	\$ 289,907	\$ 2,133,759	\$ 1,843,852	\$ 44,744		\$ 336,292	\$ 2,224,888
C. Clerk of Court	\$ 1,189,667	\$ 214,712	\$ 1,404,379	\$ 1,189,667	\$ 22,199		\$ 249,066	\$ 1,460,932
D. Treasurer	\$ 1,069,691	\$ 108,893	\$ 1,178,584	\$ 1,069,691	\$ 19,111		\$ 126,315	\$ 1,215,117
E. Solicitor	\$ 1,060,000	\$ -	\$ 1,060,000	\$ 1,060,000	\$ -		\$ -	\$ 1,060,000
F. Probate Court	\$ 733,054	\$ 135,235	\$ 868,289	\$ 733,054	\$ 20,767		\$ 156,872	\$ 910,693
G. County Council	\$ 611,066	\$ 149,897	\$ 760,963	\$ 611,066	\$ 10,843		\$ 173,880	\$ 795,789
H. Auditor	\$ 563,151	\$ 123,265	\$ 686,416	\$ 563,151	\$ 14,761		\$ 142,988	\$ 720,900
I. Public Defender	\$ 600,000	\$ -	\$ 600,000	\$ 600,000	\$ 34,293		\$ 40,000	\$ 674,293
J. Coroner	\$ 472,201	\$ 34,365	\$ 506,566	\$ 472,201	\$ 7,270		\$ 39,864	\$ 519,335
K. Master In Equity	\$ 298,940	\$ 45,294	\$ 344,234	\$ 298,940	\$ 7,954		\$ 52,541	\$ 359,435
L. Social Services	\$ 147,349	\$ -	\$ 147,349	\$ 147,349	\$ -		\$ -	\$ 147,349
M. Legislative Delegation	\$ 73,783	\$ 20,057	\$ 93,840	\$ 73,783	\$ 1,091		\$ 23,266	\$ 98,140
	\$ 37,226,445	\$ 4,715,717	\$ 41,942,162	\$ 37,226,445	\$ 819,344		\$ 5,510,232	\$ 43,556,021
A. Public Works	\$ 13,088,729	\$ 1,525,238	\$ 14,613,967	\$ 13,088,729	\$ 149,758	\$ 653,500	\$ 1,769,276	\$ 15,661,263
B. Emergency Medical Services	\$ 5,408,161	\$ 1,392,352	\$ 6,800,513	\$ 5,408,161	\$ 157,969	\$ 454,000	\$ 1,615,128	\$ 7,635,258
C. Detention Center	\$ 5,359,515	\$ 1,104,346	\$ 6,463,861	\$ 5,359,515	\$ 121,703	\$ 137,000	\$ 1,281,041	\$ 6,899,259
D. Administration	\$ 5,666,936	\$ 547,932	\$ 6,214,868	\$ 5,666,936	\$ 102,793	\$ 465,000	\$ 635,601	\$ 6,870,330
E. Education Allocation	\$ 4,000,000	\$ -	\$ 4,000,000	\$ 4,000,000	\$ -	\$ -	\$ -	\$ 4,000,000
F. Library	\$ 3,356,407	\$ 496,405	\$ 3,852,812	\$ 3,356,407	\$ 78,509		\$ 575,830	\$ 4,010,746
G. Community Services	\$ 3,592,109	\$ 77,988	\$ 3,670,097	\$ 3,476,319	\$ 115,790		\$ 90,466	\$ 3,682,575
H. Parks and Leisure Services	\$ 3,118,292	\$ 429,492	\$ 3,547,784	\$ 3,056,292	\$ 41,078	\$ 9,000	\$ 498,211	\$ 3,604,581
I. Assessor	\$ 1,884,619	\$ 115,833	\$ 2,000,452	\$ 1,884,619	\$ 53,401	\$ 30,000	\$ 134,366	\$ 2,102,386
J. Mosquito Control	\$ 1,447,995	\$ 191,422	\$ 1,639,417	\$ 1,447,995	\$ 18,371	\$ 52,000	\$ 222,050	\$ 1,740,416
K. Public Health <sup>2</sup>	\$ 1,423,789	\$ -	\$ 1,423,789	\$ 1,081,000	\$ -	\$ -	\$ -	\$ 1,081,000
L. Employee Services	\$ 979,544	\$ 53,551	\$ 1,033,095	\$ 979,544	\$ 9,999		\$ 62,119	\$ 1,051,662
M. Building Codes and Enforcement	\$ 835,097	\$ 164,698	\$ 999,795	\$ 835,097	\$ 24,466	\$ 50,000	\$ 191,050	\$ 1,100,613
N. Animal Shelter	\$ 708,400	\$ 107,156	\$ 815,556	\$ 708,400	\$ 12,294	\$ 55,000	\$ 124,301	\$ 899,995
O. Voter Registration	\$ 704,526	\$ 92,647	\$ 797,173	\$ 704,526	\$ 11,549		\$ 107,471	\$ 823,546
P. Traffic Engineering	\$ 560,507	\$ 73,629	\$ 634,136	\$ 560,507	\$ 8,775	\$ 100,000	\$ 85,410	\$ 754,692
Q. Planning	\$ 518,155	\$ 74,485	\$ 592,640	\$ 518,155	\$ 13,894	\$ 71,000	\$ 86,403	\$ 689,452
R. Register of Deeds	\$ 482,153	\$ 92,858	\$ 575,011	\$ 482,153	\$ 11,830		\$ 107,715	\$ 601,698
S. General Government Subsidies <sup>3</sup>	\$ 436,629	\$ -	\$ 436,629	\$ 178,340	\$ -	\$ -	\$ -	\$ 178,340
T. Zoning	\$ 171,934	\$ 32,589	\$ 204,523	\$ 171,934	\$ 5,153		\$ 37,803	\$ 214,890
	\$ 53,743,497	\$ 6,572,621	\$ 60,316,118	\$ 52,964,629	\$ 937,332		\$ 7,624,240	\$ 63,602,701
	\$ 90,969,942	\$ 11,288,338	\$ 102,258,280	\$ 90,191,074	\$ 1,756,676		\$ 13,134,472	\$ 107,158,722
			\$ (1,916,536)					\$ 19,000
			\$ 100,341,744					

1 Benefits include \$1.8 million increase

2 Public Health

Beaufort Memorial Hospital	\$ 100,000
Ronald McDonald House	\$ 81,000
BH Comprehensive Health Services	\$ 900,000
	\$ 1,081,000

3 General Government Subsidies

LCOG - per capita	\$ 97,340
LCOG - HOME match	\$ 56,000
Small Business Development	\$ 25,000
	\$ 178,340

4 FY 2016 Ad Valorem Tax revenue includes 2% growth, no mil increase

Other Notes:

MPO Match of \$21,542 not included above



Topic: FY 2015 - 2016 Budget Proposal PowerPoint  
Date Submitted: March 16, 2015  
Submitted By: Josh Gruber  
Venue: Finance Committee

# FY2015-2016 BUDGET

March 16, 2015

Josh Gruber  
Finance Committee  
March 16, 2015



# FY2015-2016 Budget

## Identification of Budget Priorities

### I. County Council Retreat Priorities

- A. Fund FY2015 Budget @ \$102M (\$1.9M)
- B. Provide 3% COLA to all county staff (\$1.75M)
- C. Absorb FY2015-2016 health insurance premium increases without increasing employee contribution (\$1.8M)

### II. Administration Retreat Priorities

#### A. Fund analysis studies

- 1. Compensation Study (\$100k)
- 2. Detention Center/Law Enforcement Center Study (\$100k)
- 3. Facilities/Campus Study (\$100k)

- B. Budget for capital needs rather than borrowing (\$1.1M)

# FY2015-2016 Budget

FY2014-2015/FY2015-2016 Expenditures Comparison

Elected/Appointed Officials and State Appropriations

FY2014-2015

FY2015-2016

\$41,942,162

\$43,556,021\*

\*Includes 3% COLA and 100% absorption of projected health insurance premium increases.



# FY2015-2016 Budget

## FY2014-2015/FY2015-2016 Expenditures Comparison

### County Administration Operations

FY2014-2015

\$60,316,118

FY2015-2016

\$63,602,701\*

\*Funds County Council retreat priorities, Administration retreat priorities, includes 3% COLA and 100% absorption of projected health insurance premium increases, and \$1.1M in capital expenditures.



# FY2015-2016 Budget

## FY2014-2015/FY2015-2016 Revenue Comparison

### Other Revenue (non-Ad Valorem)

FY2014-2015

FY2015-2016

\$23,662,744\*

\$23,455,464\*\*

\*Includes use of \$750,000 of Assigned Fund Balance

\*\*Does not include use of any Assigned Fund Balance



# FY2015-2016 Budget

## FY2014-2015/FY2015-2016 Revenue Comparison

### Ad Valorem Tax Collections

FY2014-2015

\$76,679,000

FY2015-2016

\$83,557,900

# FY2015-2016 Budget

FY2014-2015/FY2015-2016 Millage Comparisons

FY2014-2015

FY2015-2016

46.48 mills @ \$1.65M/mill

48.86 mills @ \$1.71M/mill

+ 2.38 mills



# FY2015-2016 Budget

## FY2014-2015/FY2015-2016 Debt Millage Comparisons

### Purchase of Real Property (Voter Approved)

FY2014-2015

4.90 mills

FY2015-2016

4.90 mills

### County Debt Service (Non-Voter Approved)

FY2014-2015

5.48 mills

FY2015-2016

5.48 mills

# FY2015-2016 Budget

## FY2014-2015/FY2015-2016 Total Millage Comparisons

FY2014-2015

56.86 mills

FY2015-2016

59.24 mills

+2.38 mills

# FY2015-2016 Budget

FY2015-2016 Proposed Budget: Impact on Citizens

1 mill = \$4.00/\$100k of value @ 4%

2.38 mills x \$4.00 = \$9.52/\$100k of value

Average Beaufort County Median Home Value\*  
\$265,000

$\$265,000 / \$100,000 = 2.65$

$2.65 \times \$9.52 = \$25.23$

\*(source: Zillow.com-2015)



# FY2015-2016 Budget

FY2015-2016 Proposed Budget: Impact on Citizens

1 mill = \$6.00/\$100k of value @ 6%

2.38 mills x \$6.00 = \$14.28/\$100k of value

Average Beaufort County Median Home Value\*  
\$265,000

$\$265,000 / \$100,000 = 2.65$

$2.65 \times \$14.28 = \$37.84$

\*(source: Zillow.com-2015)



# FY2015-2016 Budget

## Additional Budget Information:

Calculation of current millage cap based on CPI and Population Increase = 1.86 mills\*

\*(Estimated: Population figures to be released March 26, 2015)

Three year look back millage increase cap = 5.35\* mills (per S.C. Code of Laws § 6-1-320)

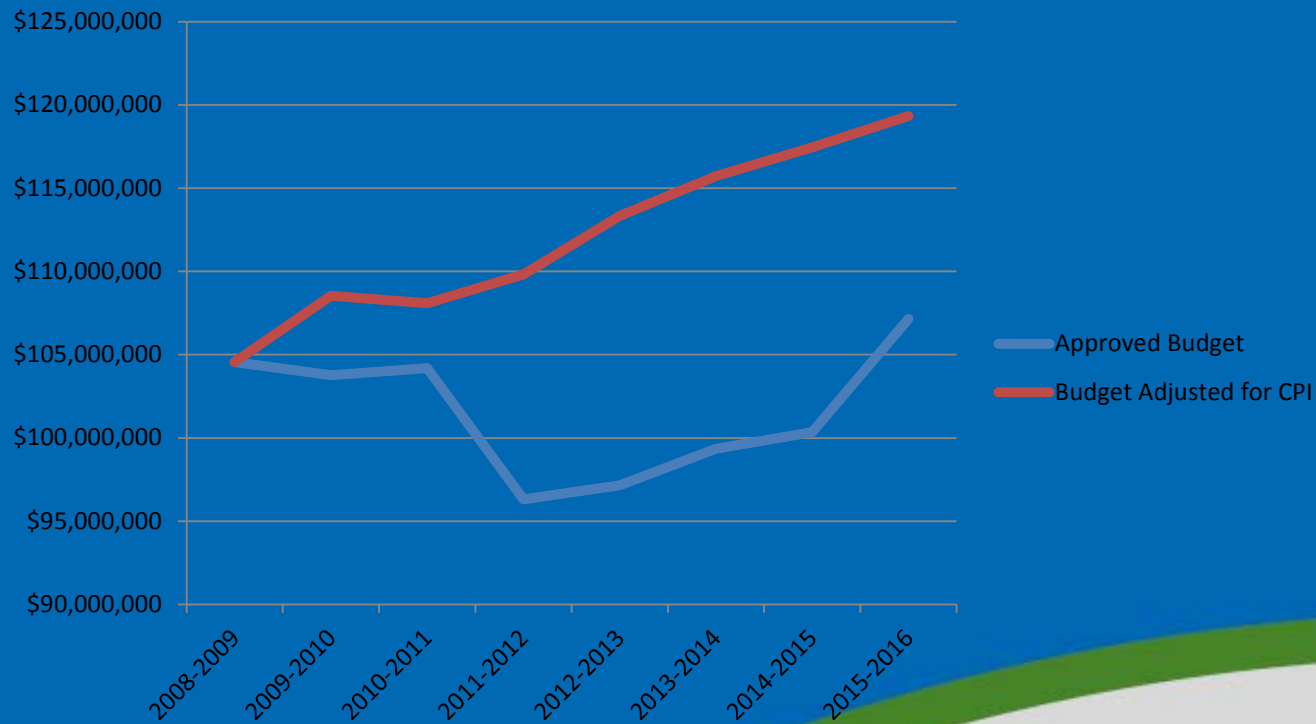
\*(Estimated: Population figures to be released March 26, 2015)



# FY2015-2016 Budget

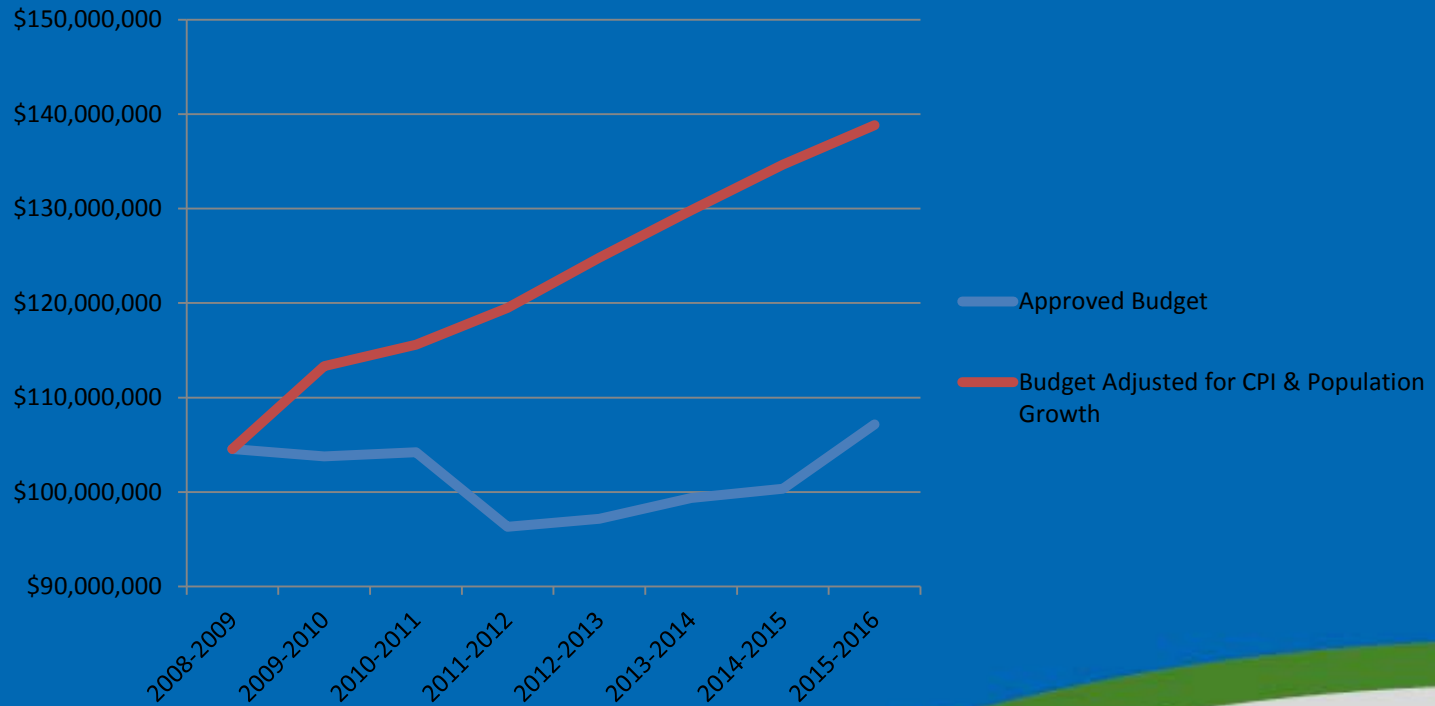
## Historical Budget Information:

Perspective of current budget vs. budget adjusted for CPI



# FY2015-2016 Budget

Historical Budget Information:  
Perspective of current budget vs. budget at mill cap



**ANY QUESTIONS?**





Topic: Three-Mile Radius to Lady's Island Airport  
Date Submitted: March 16, 2015  
Submitted By: Sue Rainey  
Venue: Finance Committee



3 Mile Airport Buffer

137 Sunset Blvd  
Beaufort



Sue Rainey  
Finance Committee  
March 16, 2015